

**Dimensional Funds II plc ('the Fund') - Statement of Reportable Income - Tax information for UK investors**  
**Financial year end - 30 November 2010**

Fund distribution date - 31 May 2011

Subfund	ISIN	SEDOL	Class	CUR	Dates on which distributions were made and associated cash distribution/ return of capital rate per unit						Reportable income per unit in excess of cash distributions per unit	Has the Fund remained a reporting fund at the date of this report	Does the Fund invest more than 60% of its assets in interest bearing instruments? (Note 2)
					31-May-10		22-Oct-10		30-Nov-10				
					Cash distribution per unit	Return of capital rate (equalisation) per unit (Note 3)	Cash distribution per unit	Return of capital rate (equalisation) per unit (Note 3)	Cash distribution per unit	Return of capital rate (equalisation) per unit			
Emerging Markets Targeted Value Fund	IE00B1W6DQ92	B1W6DQ9	C	GBP	0.039860	0.018200	0.000000	0.000000	0.138880	0.039270	0.000000	Yes	No
	IE00B1W6DR00	B1W6DR0	D	GBP	0.036230	0.000110	0.000000	0.000000	0.126250	0.001500	0.000000	Yes	No
European Value Fund (Note 1)	IE00B1W6CX94	B1W6CX9	C	GBP	0.136290	0.010160	0.217770	0.078550	N/A	N/A	0.000000	Yes	No
	IE00B1W6CY02	B1W6CY0	D	GBP	0.073910	0.003750	0.118120	0.013860	N/A	N/A	0.000000	Yes	No
Pacific Basin Value Fund (Note 1)	IE00B2446Q90	B2446Q9	C	GBP	0.072770	0.019420	0.203190	0.068580	N/A	N/A	0.000000	Yes	No
	IE00B2446R08	B2446R0	D	GBP	0.071230	0.004040	0.200010	0.010390	N/A	N/A	0.000000	Yes	No
Global Targeted Value Fund (Note 1)	IE00B2PC0609	B2PC060	A	USD	0.000000	0.000000	0.000000	0.000000	N/A	N/A	0.075890	Yes	No
	IE00B2PC0823	B2PC082	C	GBP	0.029310	0.014900	0.065440	0.031030	N/A	N/A	0.000000	Yes	No
Global Core Equity Fund (Note 1)	IE00B2PC0930	B2PC093	D	GBP	0.030480	0.002100	0.068080	0.011540	N/A	N/A	0.000000	Yes	No
	IE00B2PC0377	B2PC037	C	GBP	0.043260	0.007020	0.092820	0.024560	N/A	N/A	0.000000	Yes	No
Global Core Equity Fund (Note 1)	IE00B2PC0484	B2PC048	D	GBP	0.043610	0.003990	0.093580	0.015240	N/A	N/A	0.000000	Yes	No

Note 1: The "Reportable income per unit in excess of cash distributions per unit" is by reference to the shares in issue at 22 October 2010 for these shareclasses.

Note 2: For UK tax purposes, any distributions/ excess reportable income from "bond funds" invested more than 60% in interest-bearing assets should be treated as interest income.

Note 3: The "Return of capital rate (equalisation) per unit" is only applicable to Group 2 Shareholders.